

Dept. 303, 9:00 a.m. Tuesday, September 22, 2015

The conservatee's property is 900 square feet, and, utilizing the above average price per square foot results in an approximate rental value of \$828/month. Finally, the commercial website Zillow estimates that the Property's fair rental value is approximately \$714.

- Cost of Annual Property Tax – The cost of the secured annual property taxes for the Property is \$423.28.
- Cost of Annual Homeowner's Insurance – The Property is insured by Allstate. The annual costs to insure the Property is \$572.
- Maintenance to Property – As stated above, William, the Conservatee's disabled nephew pays the general maintenance costs associated with the Property, including water, sewer, garbage, lawn maintenance, minor repairs and minor maintenance of the property. William pays for the costs of these items.
- Estimated Costs of Improvement Needed in Order to Make the Property Leasable to Third Party Tenants – In order to determine the improvements needed in order to make the Property leasable to third party tenants, Managex was contacted to conduct a walk through. After conducting a walk through on 05/15/2015, they provided a list of items in the property which would need to be repaired or replaced prior to the property being leased to a third party tenant. The total cost of the repairs/replacements that would need to be made is \$3,750.

Unfortunately because the Conservatee is presently receiving Medi-Cal support to enable her to reside at Golden Living Center – Hilcrest, she only receives \$20 per month after deductions are taken for her share of the cost of Golden Living Center – Hilcrest. As a result, there are presently insufficient liquid assets in order to make the improvements necessary to enable the Estate to lease the property to a third party.

Second Account Current and Report of Conservator and Petition for Allowance of Compensation to Conservator and Attorney and For Dispensation of Further Accounts

		PUBLIC GUARDIAN , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 6/21/13 – 6/20/15	
		Accounting - \$41,742.44	
		Beginning POH - \$10,056.20	
		Ending POH - \$ 7,292.74	
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<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Conservator - \$1,479.28 (8.68 Deputy hours @ \$96/hr and 8.5 Staff hours @ \$76/hr)	
		Attorney - \$1,250.00 (less than allowed per Local Rule)	
		Bond fee - \$50.00 (o.k.)	
		Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.	
		Petitioner states that the conservatorship estates meets the requirements of Probate Code § 2628(b) to dispenses with further accountings. Petitioner requests that the court dispense with further accountings as long as conservatorship estate continues the requirements of Probate Code §2628(b).	
		Petitioner prays for an Order:	
		1. Approving, allowing and settling the second account;	
		2. Authorizing the conservator and attorney fees and commissions;	
		3. Payment of the bond fee;	
		4. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commission;	
		5. Dispensing with further accountings.	
		Reviewed by: KT	
		Reviewed on: 9/18/15	
		Updates:	
		Recommendation:	
		File 2 – Gipe	

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

DOD: 8/26/10	JOYCE CERONSKY , surviving spouse, was appointed administrator with full IAEA and without bond on 11/8/11.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 031414, 032015	Letters issued 11/9/11.	Continued from 3/20/15. Minute order states Mr. Boylan requests a fee waiver for the Petition for Final Distribution; the court denies the request. Mr. Boylan represents that he does not expect further monies to be received from the litigation, but the Administrator is ill and he requests 6 months. If the petition is filed at least 2 court days prior to 9/22/15, then no appearance is necessary on 9/22/15. 1. Need petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Aff.Sub.Wit.	Inventory and Appraisal, part 1, filed 2/26/14 showing a value of \$4,262.28.	
Verified		
Inventory	Former Status Report filed on 3/20/15 states decedent was the victim of mesothelioma which caused his death.	
PTC		
Not.Cred.		
Notice of Hrg	Petitioner retained the law firm of Weitz & Luxenberg in New York State to represent her in the processing of the mesothelioma wrongful death class action lawsuit being handled by that firm outside California.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	The New York firm insisted Petitioner obtain California Letters of Administration so as to process the settlement of the wrongful death action.	
Conf. Screen		
Letters		
Duties/Supp	As of March 5, 2015 Petitioner has received settlement funds in the total amount of \$4,262.28 from the mesothelioma wrongful death action. Said funds were deposited into an account dedicated for the Estate.	
Objections		
Video Receipt		
CI Report		
9202	No additional funds have been received since the filing of the inventory and appraisal.	
Order	Petitioner requests that the filing fee for a Petition for Order for Preliminary Distribution be waived. The filing fee of \$435.00 is in excess of 10% of the entire assets of the estate and makes it otherwise prohibitive from acting to release the funds.	
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/18/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 3 – Ceronsky

4 Frankie Sandoval & Tabitha Lozano (GUARD/P) Case No. 12CEPR00640

Petitioner Faniullo, Brittani (Pro Per – Mother)

Petition for Termination of Guardianship

Age: 8	BRITTANI FANIULLO , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: Petition pertains to Frankie Sandoval only. 1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship for: <ul style="list-style-type: none">Shari Fanciullo (Maternal Grandmother)
	<u>Please see petition for details</u>	
Cont. from		
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<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
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		Reviewed by: LV
		Reviewed on: 09/18/2015
		Updates:
		Recommendation:
		File 4 – Sandoval/Lozano

5 Roberta Jeanne Duffy (Estate) Case No. 13CEPR00505**Attorney Istanbulian, Flora (for Terri May – Executor)****Probate Status Hearing RE: Filing of an Informal Accounting of the Reserve**

		TERRI MAY , friend, was appointed Executor with full IAEA without bond on 07/17/2013. Letters issued on 07/18/2013. Order for Final Distribution filed 03/24/2015 left a closing reserve in the amount of \$10,000.00. Minute Order of 03/24/2015 set this status hearing for the filing of an Informal Accounting of the Reserve.	NEEDS/PROBLEMS/COMMENTS: 1. Need Informal Accounting.
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<input checked="" type="checkbox"/>	Notice of Hrg	Status Report re Informal Accounting of the Closing Reserve filed 09/03/2015 states on 03/24/2015, this Court ordered Executor Terry May to retain \$10,000.00 in cash from distribution for closing expenses of administration. The Court set a status hearing re and informal Accounting of the \$10,000 reserve. The date of said hearing is 09/22/2015. Terri May has in the estate checking account a current balance of \$11,612.08. She has not distributed the residue to the beneficiaries of the estate yet, as she needs to prepare final tax returns for the estate in October 2015.	
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<input type="checkbox"/>	CI Report	Reviewed by: LV Reviewed on: 09/18/2015 Updates: Recommendation: File 5 – Duffy	
<input type="checkbox"/>	9202		
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Probate Status Hearing RE: Agreement and Trial

DOD: 5/22/13	TERRI JEAN , Surviving Spouse and Administrator with Limited IAEA with bond of \$64,400, filed a petition for settlement of first account on 2/25/15, which was set for hearing on 4/7/15.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 7/14/15:</u> Mr. Roberts is also specially appearing for Mr. Winters due to a family emergency and represents that progress has been made; the property is now listed but there have been no offers yet. Continued to 9/22/15.
Cont from 071415		
Aff.Sub.Wit.	RANDI POE , Daughter, filed Objection to Inventory; Petition to Establish Estate's Ownership of Real Property, and for Order Directing its Transfer to Estate under Probate Code §850 on 3/2/15, which was separately set for hearing on 4/7/15.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail	Ms. Poe also filed an Objection to the Administrator's Account on 4/3/15.	
Aff.Pub.		
Sp.Ntc.	On 4/7/15, the matter was set for trial on 5/12/15 with a one-day time estimate.	
Pers.Serv.		
Conf. Screen		
Letters	On 5/12/15, the trial was vacated. Minute Order states parties are working on an agreement. The Court set a settlement conference for 5/19/15.	
Duties/Supp		
Objections		
Video Receipt	At settlement conference on 5/19/15, the Court set this status hearing and continued all pending matters to 7/14/15.	
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 9/18/15
		Updates:
		Recommendation:
		File 6 - Jean

DOD: 10/27/13		STEPHAN OHANESIAN and ROBERT OHANESIAN , Co-Administrators with Limited IAEA with bond of \$85,000.00, are Petitioners. I&A #1: \$4,925,000.00 (real property) I&A #2/Final: \$262,989.81 (\$128,776.50 cash plus various securities) Petitioners state that based on the values set forth in the Inventory and Appraisals, the Co-Administrators determined that a federal estate tax return should be filed for the decedent's estate. The return was prepared by the Co-Administrators' attorneys and filed 7/11/14. The returns showed no federal estate tax due. The IRS accepted the return as filed and provided the Co-Administrators with an Estate Tax Closing Document on 11/28/14. Approx. 95% of the estate consists of real property in Fresno County being 96 acres of more or less bare ground located at South Peach and South Willow Avenues between California Avenue and Church Street and between Cherry and East Avenues near American Street. There are six beneficiaries who will share equally in the distribution. The Co-Administrators have concluded it would be in the best interest of the estate for the real property to be sold to facilitate distribution. At one of the sites, there is a collection of tar which the Co-Administrators believe was left by the US Army during WWII, or possibly by a brick company that ran a business on the property prior to WWII. The Co-Administrators are in the process of determining the cost and steps necessary to remediate the property such that it can be marketed for sale. <p style="text-align: center;">SEE ADDITIONAL PAGES</p>	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> The heirs have signed "Consent to Ongoing Administration" stating that they do not wish to receive the real property in kind in undivided interests and desire that the administration to continue to clean up and market the property for sale.	
Cont from 041515, 051315				
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Reviewed by: skc

Reviewed on: 9/18/15

Updates:

Recommendation:

File 7 – Ohanesian

Page 2

Petitioners state (Continued): In addition, the Co-Administrators have received unfavorable reassessments from the Fresno County Tax Assessor on the real properties, and have appealed the reassessments by way of filing Applications for Changed Assessment relating to Notices of Supplemental Assessment, and they are awaiting the assignment of a hearing date by the Fresno County Board of Supervisors. The Co-Administrators also stand ready to work directly with the Fresno County Tax Assessor if and when the opportunity presents itself to possibly arrive at a compromise and settlement of the proposed real estate tax assessments associated with the change of ownership occasioned by the decedent's death.

Very recently, the City of Fresno adopted a new general plan affecting, among other things, the real property on Peach Avenue. The plan designated 16 acres more or less out of the Peach Avenue property for park purposes. The Co-Administrators protested the plan as it related to the estate property and were successful in getting the plan modified such that the designation for park purposes covering the estate's property was reduced to 4 or 5 acres. The purpose of opposing such a large number of acres designated as park was in the best interest of the estate because with fewer acres in the designation, the options of a prospective buyer/developer of the real property are enhanced, making the property more marketable.

Besides all the real property included in the I&A, the Administrators presently have in their possession cash of \$53,127.01 held in a checking and money market account for the estate and securities and money market funds held in a brokerage account amounting to \$196,831.72.

The Co-Administrators pray as follows:

1. **That the statutory period of administration run for a duration of 18 months instead of 12 due to the necessity of filing a federal estate tax return pursuant to §12200 et seq.;**
2. **That due to unsettled issues relating to the real estate and desired marketing thereof to effect distribution, the Co-Administrators be granted an additional 6-month period ending in September 2015 in which to either file a Petition for Final Distribution or a Second Report of Status;**
3. **Any other order or orders as the Court may deem appropriate under the circumstances.**

Note: All heirs waive the filing of an additional bond in excess of the bond originally obtained (\$85,000.00).

Status Report filed 5/8/15 states the Co-Administrators and other beneficiaries are in favor of and consent to ongoing administration until such time as the real properties can be cleared of any actual or potential contamination and can be sold in order to facilitate closure of the estate without distribution in undivided interests. Also, the Co-Administrators have been attempting to resolve their disagreement with the County of Fresno Tax Assessor over the proposed increase in reassessment of the parcels held in the estate. An appeal has been filed and they are awaiting a hearing before the Board of Supervisors. Petitioners pray that they be granted an extension until September 2015 to either file a petition for final distribution or a Second Report of Status.

Update: Second Report of Status filed 9/15/15 states the federal estate tax return has been filed showing no federal estate tax due, and accepted. Only one formal claim was filed in the estate, which was approved and paid. The estate is not yet in a condition to close for the following reasons:

1. Remediation is ongoing at the 77 acres in a particular area of the site where there had been contamination from an old oil storage structure at a cost of approx. \$79,000 so far, with a balance of \$31,000 remaining to be paid at this time. When favorable test results are received, they will seek certification of clean closure from the Regional Water Quality Control Board and will then actively market the property.
2. The Co-Administrators have received unfavorable reassessments from the Fresno County Tax Assessor and have appealed. They are still awaiting a hearing date.
3. Re the 19 acres, the Co-Administrators were approached by a local developer who is in the process of applying for city annexation and rezoning of approx. 100 acres south and adjacent to this land, and who sought consent of the Co-Administrators to include the estate's property, which lies between his property and the City of Fresno, in the annexation process. He has proposed to pay all fees associated with the annexation and rezone. The Co-Administrators believe this could occur within 4-5 months after application is filed, and believe this would substantially increase the value of the land.
4. Co-Administrators currently have in their possession cash of \$133,479.58.

Petitioners pray for an order:

1. **That due to the unsettled issues relating to the real estate and to the desired marketing thereof only after the parcels have been brought to their optimum condition for sale, the Co-Administrators be granted an additional seven (7) month period in which to either file a petition for final distribution or a third report or status; and**
2. **Any other orders that the Court may deem appropriate under these circumstances.**

8 Jose Manuel Camacho (Estate)**Case No. 14CEPR00177****Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner)****Attorney Gayton, Alex (for Jobita Salazar – Proposed Guardian Ad Litem)****Petition Ex Parte Petition for Appointment of Guardian Ad Litem**

Age: 17	EUSTOLIA CAMACHO , petitioner, was appointed Administrator of the Estate of Jose Manuel Camacho on 04/29/2014. Letters issued on 04/29/2014.		NEEDS/PROBLEMS/COMMENTS: Minute Order of 09/01/2015: Counsel reports that the mother is the proposed guardian ad litem. Counsel requests a continuance.
Cont. from 090115	Petitioner requests: JOBITA SALAZAR be appointed as Guardian ad Litem for minor, Jonathan Salazar . Attorney Alex Gayton has agreed to represent Jobita Salazar.		
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First and Final Account and Report of Administrator and Petition for Its Settlement, for Allowance to Attorney of Compensation for Ordinary Services and for Final Distribution

DOD: 5/9/14		JOHN BIGHAM , Administrator with Full IAEA without bond, is Petitioner. Account period: 7/22/14-present Accounting: \$368,000.00 Beginning POH: \$368,000.00 Ending POH: \$368,000.00 (various real property) Administrator (Statutory): Waived Attorney: \$2,805.00 (less than statutory) Distribution pursuant to intestate succession: John Bigham: An undivided one-third interest in the various real property Jason A. Bigham: An undivided one-third interest in the various real property Dannon Bigham: An undivided one-third interest in the various real property	NEEDS/PROBLEMS/COMMENTS:	
Cont from 082515				
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			Reviewed by: skc Reviewed on: 9/18/15 Updates: Recommendation: SUBMITTED File 9 – Bigham	

10 Josiah Athen Garza (GUARD/P)

Case No. 14CEPR00916

Petitioner: Ilda Aguilar (pro per Petitioner/maternal grandmother)

Objector: Gabriel Garza (pro per Father)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)**Temporary Expires 9/22/15****ILDA AGUILAR**, maternal grandmother, is petitioner.

Please see petition for details.

Court Investigator Report filed on 12/2/14

Objection of father, Gabriel Garza, filed on 4/7/15.

Supplemental Court Investigator Report filed on 9/17/15

**NEEDS/PROBLEMS/
COMMENTS:**

Continued from 8/11/15. Minute order states Mr. Garza represents that he received the declaration of Ms. Aguilar. The Court orders the Court Investigator to re-interview all parties and provide updated information to the Court.

Cont. from 120914,
020315, 031715,
042815, 060915,
070715, 081115

Aff.Sub.Wit.

✓ Verified

Inventory

PTC

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✓ Notice of
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✓ Objections

Video
Receipt

✓ CI Report

9202

✓ Order

Aff. Posting

Status Rpt

✓ UCCJEA

Citation

FTB Notice

Reviewed by: KT

Reviewed on: 9/18/15

Updates:

Recommendation:

File 10 - Garza

Waiver of Accounting and Petition for Final Distribution and for Allowance of Statutory Attorney's Fees

DOD: 10/4/14		RICKY R. LOCKHART , Spouse and Administrator with Full IAEA without bond, is Petitioner. Petitioner is the sole heir (pursuant to assignments from Decedent's siblings) and waives accounting. I&A: \$218,884.40 POH: \$218,884.40 (real property plus securities) Administrator (Statutory): Waived Attorney (Statutory): \$7,377.69 Distribution pursuant to intestate succession and assignments: Ricky R. Lockhart: Entire estate	NEEDS/PROBLEMS/COMMENTS:
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Reviewed by: skc
Reviewed on: 9/18/14
Updates:
Recommendation: SUBMITTED
File 11 – Lee

First and Final Report of Administrators on Waiver of Account and Petition for Its Settlement, for Allowance of Compensation to Attorney for Ordinary Services and for Final Distribution

DOD: 2/17/15		CURTIS D. LAWRENCE and HELEN LAWRENCE , Parents and Co-Administrators, are Petitioners.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner states the creditor's claim filed by Bank of America was paid; however, no Allowance of Creditor's Claim was ever filed pursuant to Probate Code §9250, which includes notice of allowance to the creditor. Need Allowance (for DE-174) or withdrawal of claim. 2. Petitioner proposes to distribute the estate in one lump sum to the two beneficiaries. The Court may require that the order specify distribution individually, \$54,027.24 each to Curtis D. Lawrence and Helen Lawrence.
		Petitioners are the sole beneficiaries and waive accounting.	
	Aff.Sub.Wit.		
✓	Verified	I&A: \$251,000.00	
✓	Inventory	POH: \$116,074.48 (cash)	
✓	PTC	Co-Administrators (Statutory): Waived	
✓	Not.Cred.		
✓	Notice of Hrg	Attorney (Statutory): \$8,020.00	
✓	Aff.Mail	Distribution pursuant to intestate succession:	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	Curtis D. Lawrence and Helen Lawrence: \$108,054.48	
	Conf. Screen		
✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			Reviewed by: skc
			Reviewed on: 9/18/15
			Updates:
			Recommendation:
			File 12 – Lawrence

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 10/7/13	<p>NANCY VALDEZ MENDEZ, Daughter, was appointed Administrator with Full IAEA with bond of \$160,000.00 on 4/22/15.</p> <p>Bond was filed and Letters issued on 5/5/15.</p> <p>At the hearing on 4/22/15, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>I&A filed 9/18/15.</p>	
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 9/18/15	
		Updates:	
		Recommendation:	
		File 13 – Valdez	

Attorney Krbechek, Randolph, for Petitioner Eugene D. Herzog, Beneficiary
 Attorney Roberts, Gregory J., for Respondent Richard A. Herzog, Trustee

**Verified Petition for Accounting and for Order Instructing Trustee and Compelling
 Final Distribution from Trust**

Darrell DOD: 5/26/2011		EUGENE D. HERZOG , son, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Anna DOD: 12/7/2012			
Cont. from 052815, 071515		Petitioner states: <ul style="list-style-type: none"> On 1/31/2008, Settlers DARRELL A. HERZOG and ANNA B. HERZOG established the HERZOG FAMILY TRUST dated 1/31/2008 (copy attached as Exhibit A); Following the Settlers' deaths, RICHARD A. HERZOG, son, served as Successor Trustee; Petitioner and Richard Herzog are Trust beneficiaries at ½ share each; Despite written demand, Richard has failed and refused to provide an accounting of the Trust and to complete administration of the trust estate; Petitioner requests a full and complete accounting of all acts undertaken by Richard Herzog in the course of his administration of the trust assets; the accounting shall include [cited list from Probate Code § 16063(a) – (d)]; The property held by the Trust is not known to Petitioner; Petitioner requests distribution of the trust assets in accordance with the Trust Agreement; Further administration of the trust assets is not necessary, and the remaining trust assets should be liquidated and distributed to the beneficiaries. <p align="center">~Please see additional page~</p>	Page 14B is the Status Hearing Re: Accounting. Continued from 7/15/2015. Minute Order states parties represent that they have been working together to resolve the issues; a continuance is requested. The following issues regarding the Petition remain: <ol style="list-style-type: none"> Prayer of the <i>Petition</i> at page 4 indicates the name of Decedent DARRELL A. HERZOG as the Trustee from which an accounting is requested and that the Court issue an order passing upon the acts of DARRELL A. HERZOG as trustee; need clarification regarding whether Petitioner seeks relief regarding the accounting and acts of the former Trustee, DARRELL A. HERZOG, in addition to relief regarding the current trustee, RICHARD A. HERZOG. Need proposed order pursuant to Local Rule 7.1.1 (F) providing that a proposed order shall be submitted with all pleadings that request relief.
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Petitioner requests an order:

1. Compelling **[Darrell A. Herzog and/or Richard Herzog?]** to account for any trust assets collected or received by him from the death of the Settlers to the present;
2. Compelling **[Darrell A. Herzog and/or Richard Herzog?]** to account for the trust for the period from the death of the settlors to the present, with such accounting to be made in accordance with the requirements of Probate Code § 16062 – 16063;
3. Settling the accounts;
4. Passing upon the acts of **[Darrell A. Herzog and/or Richard Herzog?]** as trustee/successor trustee;
5. Determining to whom property shall pass or be delivered upon termination of the trust;
6. For termination of the Trust;
7. For costs of suit herein; and
8. For attorney's fees as permitted by statute or contract.

Response to Verified Petition for Accounting and Declaration of Responding Trustee filed by RICHARD A. HERZOG on 5/26/2015 states:

- In response to the Petition filed with the Court by **EUGENE D. HERZOG** on 4/16/2015, Respondent has engaged the services of **THOMAS RYAN, C.P.A.**, to prepare a formal trust accounting for this Court in the format required by the Court, and have submitted to him all of Respondent's financial records regarding the trust assets and transactions;
- He anticipates that the accounting and his accompanying petition for its approval will be ready for filing with this Court in approximately 2 weeks;
- Accordingly, he requests that the Court set a status hearing for the filing of the accounting in **30 days** from 5/28/2015, to ensure that there is sufficient time to complete the preparation and filing of the petition and accounting.

Attorney Krbechek, Randolph (for Petitioner Eugene D. Herzog, Beneficiary)
 Attorney Roberts, Gregory J. (for Respondent Richard A. Herzog, Trustee)

Probate Status Hearing Re: Accounting

Darrell DOD: 5/26/2011	EUGENE D. HERZOG , son, filed a <i>Verified Petition for Accounting and for Order Instructing Trustee and Compelling Final Distribution from Trust</i> on 4/16/2015.	NEEDS/PROBLEMS/COMMENTS: Note: Court records do not show that the account to be filed by Successor Trustee Richard A. Herzog has been filed as of 9/21/2015. Note: Declaration of Randolph Krbechek filed 7/14/2015 states an informal accounting was received by Petitioner on 7/1/2015, the Petitioner requested additional information to substantiate the accounting, and Attorney Roberts has assured the Petitioner that the requested additional information will be provided.
Anna DOD: 12/7/2012		
	RICHARD A. HERZOG , son, filed a <i>Response to Verified Petition for Accounting and Declaration of Responding Trustee</i> on 5/26/2015.	
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 9/21/15
		Updates:
		Recommendation:
		File 14B – Herzog

15 Elias Verduzco and Jayden Verduzco (GUARD/P) Case No. 15CEPR00409Petitioner **Chavez, Blanca (Pro Per – Paternal Grandmother – Petitioner)****Petition for Appointment of Guardian of the Person (Prob. Code §1510)**

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> This Petition pertains to Jayden only. Petitioner was appointed guardian of Elias on 6/22/15. <u>Minute Order 7/30/15:</u> Michelle Galvan, mother, must be notified of the general hearing that is set for 9/22/15. The Court will accept proof of emails or text messages since Ms. Galvan may be in a program. <ol style="list-style-type: none">1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> further diligence.2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on:<ul style="list-style-type: none">- Luis Galvan (Maternal Grandfather)- Christina Garza (Maternal Grandmother)	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 9/18/15	
			Updates:	
			Recommendation:	
			File 15 – Verduzco	

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 6/30/15</u> states the Maternal Grandparents and siblings need to be served. <u>Minute Order 8/11/15:</u> DeShawn Nutt provides addresses for Edward Nutt, Lelan Lee, Ryan Myles, and Tayvynne Lee in open court. She also represents that Ann Nutt resides in Rancho Cordova. As of 9/18/15, nothing further has been filed. 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing with a copy of the temp petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Ernest Smith (Paternal Grandfather) - Edward Nutt (Maternal Grandfather) - Ann Nutt (Maternal Grandmother) - Siblings age 12 and older: Lelan Lee, Ryan Myles, Tayvynne Lee 3. The UCCJEA is incomplete. Need minor's residence history for the past five years (since birth).	
Cont from 051315, 052015, 063015, 081115				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			x
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skc				
Reviewed on: 9/18/15				
Updates:				
Recommendation:				
File 16 - Smith				

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
Cont. from 070715, 081115			<u>Minute Order 8/11/15</u> : Continued for proper notice or due diligence as to Melvin Brown.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/o	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			1. Petitioner filed "Proof of Service by Mail" on 8/24/15 indicating that a Notice of Hearing was mailed to Mr. Brown on 8/23/15. However, it does not indicate that a copy of the petition was included with the service pursuant to Probate Code §1511.
			Reviewed by: skc
			Reviewed on: 9/18/15
			Updates:
			Recommendation:
			File 17 – Brown

18

Lily Herrera (GUARD/P)

Case No. 15CEPR00588

Petitioner

Lomeli-Marashlian, Erica (Pro Per – Maternal Aunt – Petitioner)

Petitioner

Salazar, Christopher Manuel (Pro Per – Brother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: - Mario Herrera, II (Father) 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: - Paternal Grandfather Mario Herrera, Sr. - Paternal Grandmother Christina Halford - Maternal Grandmother Beverly Marashlian <u>Note:</u> Although contact information was provided in Court, Petitioner has now filed "Affidavits of Unsuccessful Service" for the mother, the paternal grandmother, and the father indicating "defendant not found." The Court may require further diligence. Also, notice to grandparents may be mailed.	
Cont. from 081115				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			x
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
✓	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 9/17/15	
			Updates:	
			Recommendation:	
			File 18 – Herrera	

18

Petitioner Gonzalez, Anita M (pro per – maternal grandmother)

Petition to Appoint Guardian of the Person

Ariana, 7		TEMPORARY EXPIRES 09/22/15 ANITA GONZALEZ , maternal grandmother, is Petitioner. <u>Please see petition for details</u>	NEEDS/PROBLEMS/COMMENTS: Minute Order of 08/25/2015: Examiner notes provided in open Court. Elaine Gonzalez, mother, represents that the father of Aiden is David Ramirez of Selma. The Court orders that there shall be no visits to Elaine Gonzalez between now and 09/22/2015 because of the safety concerns based on threats she made against the Petitioner. 1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> David Ramirez (Father of Aiden) – Unless the Court dispenses with notice 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> Paternal Grandfather of Ariana (Not Listed) Paternal Grandmother of Ariana (Not Listed) Paternal Grandfather of Aiden (Not Listed) - Unless the Court dispenses with notice
Aiden, 2			
Cont. from 082515			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: LV			
Reviewed on: 09/18/2015			
Updates:			
Recommendation:			
File 19 – Bastida			

Petition for Appointment of Guardian of the Person

			TEMPORARY EXPIRES 9/22/15	NEEDS/PROBLEMS/COMMENTS:
			STACY A. VAILLANCOURT , maternal grandmother, is petitioner.	1. Need proof of personal service of the Notice of Hearing or Consent and Waiver of Notice on: a. Stephen Smith (father) <u>Note:</u> Father was personally served with a Notice of Hearing for the temporary hearing along with copies of both the temporary general petition; however, a proof of service has not been filed showing service of the Notice of Hearing for this general hearing.
			Court Investigator Report filed on 9/15/15.	
Cont. from				2. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Paternal grandfather
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: KT
				Reviewed on: 9/18/15
				Updates:
				Recommendation:
				File 20 – Vaillancourt

Petitioner: Luis J. Flores (pro per)

Petition for Appointment of Guardian of the Person

		THERE IS NO TEMPORARY. Temporary was denied.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice on: a. Roseline Mattinson (mother) b. Julio Espuro (father) – unless the court dispenses with notice. 3. Need proof of service of the Notice of Hearing long with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Paternal grandparents – unless the court dispenses with notice. b. Carol Mike Mattinson (maternal grandfather) – unless the court dispenses with notice. c. Rebecca Velasco
		LUIS J. FLORES , former step-father, is petitioner.	
Cont. from		Please see petition for details.	
	Aff.Sub.Wit.		
✓	Verified	Court Investigator Jennifer Daniel's Report filed on 9/15/	
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 9/18/15
			Updates:
			Recommendation:
			File 21 – Castell

Petition for Letters of Administration with IAEA

DOD: 7/13/15		WILLIAM DAVID LEWIS , Brother, is Petitioner and requests appointment as Administrator with Full IAEA without bond. Full IAEA – ok Decedent died intestate Residence: Fresno Publication: Business Journal Estimated value of estate: Personal property: \$10,000.00 Real property: \$175,000.00 (encumbered for \$85,000.00) Total: \$100,000.00 Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Petitioner is the Decedent's brother and only surviving sibling. Decedent died unmarried and without issue. Another sibling predeceased without issue. <u>Note:</u> The Court will set status hearings as follows: <ul style="list-style-type: none"> Tuesday Nov. 10, 2015 for the filing of bond, if required. Tuesday, Feb. 23, 2016 for the filing of the Inventory and Appraisal Tuesday, Nov. 29, 2016 for the filing of the first account or petition for final distribution If the proper items are on file prior to the status hearing dates per Local Rule 7.5, the status hearings may come off calendar.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: skc
Reviewed on: 9/18/15
Updates:
Recommendation: SUBMITTED
File 22 - Lewis

Attorney Teixeira, J. Stanley (for Petitioners Phillip W. Meyer and Elaine Meyer)

Petition for Appointment of Probate Conservator of the Person

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		PHILLIP W. MEYER and ELAINE MEYER,	Court Investigator Advised Rights on 9/1/2015.
		parents, are Petitioners and request	
		appointment as Conservator of the	
		Person with medical consent powers.	
Cont. from		Need Capacity Declaration	1. <i>Petition</i> requests medical consent powers. Need <i>Medical Capacity Declaration</i> in support of Petitioner's request pursuant to Probate Code § 1890(c).
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	Cap. Dec.	X	
	Not.Cred.		
✓	Notice of Hrg		2. The neuropsychological evaluation report attached to the <i>Declaration of Elaine Meyer</i> filed 9/17/2015 does not satisfy the requirements of the Probate Code and mandatory-use Judicial Council form GC-335, <i>Capacity Declaration</i> . Based upon Petitioner's <i>Declaration</i> stating that the physician declined to complete a <i>Capacity Declaration</i> for the proposed Conservatee, it appears that prior to the Court granting medical consent powers, Petitioner may potentially need to file an <i>Ex Parte Application for Order Authorizing Completion of Capacity Declaration - HIPPA</i> via Judicial Council form GC-333, and provide the physician with an <i>Ex Parte Order Re Completion of Capacity Declaration - HIPPA</i> via Judicial Council form GC-334.
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 9/21/15
			Updates:
			Recommendation:
			File 23 – Meyer

Petition to Determine Succession to Real Property

DOD: 9/22/12	KNAR GUEKGUEZIAN , Trustee Of Bernard Guekguezian and Knar Guekguezian Trust, udt dated 6/22/99, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need declaration of trustee pursuant to Local Rule 7.12.5. Declaration filed 9/21/15.
	40 days since DOD	
Aff.Sub.Wit.	No other proceedings	
✓ Verified		
✓ Inventory	I&A: \$35,000.00 (unimproved real property in Fresno County)	
PTC		
Not.Cred.	Will dated 6/22/99 devises entire estate to trust.	
✓ Notice of Hrg		
✓ Aff.Mail	Petitioner requests Court determination that the real property passes to her as trustee pursuant to the decedent's will.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 9/18/15
		Updates:
		Recommendation: SUBMITTED
		File 24 – Guekguezian

Petition to Determine Succession to Real Property

DOD: 4/24/15		JOHN DANIEL HERNANDEZ, JR., is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD	1. Petition is blank at #7 re whether proceedings for administration have commenced in another jurisdiction.
		No other proceedings	
<input type="checkbox"/>	Aff.Sub.Wit.		2. Petitioner is blank at #9a(1) and (2) re whether the decedent was survived by a spouse or no spouse. If spouse deceased, need date of death per Local Rule 7.1.1.D.
<input checked="" type="checkbox"/>	Verified	I&A: \$130,000.00	
<input checked="" type="checkbox"/>	Inventory		3. Petition is blank at #9a(3) and (4) re whether the decedent was survived by a registered domestic partner.
<input type="checkbox"/>	PTC	Will dated 1/12/15 devises the decedent's house at 5310 Carmel St., Del Rey, CA, to Petitioner.	
<input type="checkbox"/>	Not.Cred.		4. Petition is blank at #9a(7) and (8) re whether the decedent was survived by issue of predeceased child.
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	5. Petition is blank at #9b re whether decedent is survived by stepchild or foster child who would have been adopted but for legal barrier.
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		6. Need Attachment 11, which should describe the real property and state the decedent's interest in the real property.
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		7. Petitioner checked the box for personal property at #11, but no personal property was included in the I&A. Need clarification.
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		<u>SEE ADDITIONAL PAGES</u>
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		Reviewed by: skc
<input type="checkbox"/>	CI Report		Reviewed on: 9/18/15
<input type="checkbox"/>	9202		Updates:
<input type="checkbox"/>	Order	X	Recommendation:
<input type="checkbox"/>	Aff. Posting		File 25 – Hernandez
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Page 2

NEEDS/PROBLEMS/COMMENTS (Cont'd):

8. Need Attachment 13, which should state the specific property interest claimed by Petitioner.
9. Need Attachment 14, which should include the names and addresses of all persons referenced at #14, including petitioner.
10. Need Notice of Hearing.
11. Need proof of service of Notice of Hearing on all persons listed at Attachment 14 at least 15 days prior to the hearing pursuant to Probate Code 13153.

Note: The following persons are listed in the will:

- Guardalupe H. Pruneda (Daughter and named executor)
- Herminia Rosas (Daughter)
- Juan Daniel Hernandez (Son)

Note: The will lists a "Juan Daniel Hernandez" as a child of the decedent, but then devises the house to "John Daniel Hernandez, Jr." It is unclear if John Daniel Hernandez, Jr., is the same person as Juan Daniel Hernandez.

12. Petitioner's proposed order is incomplete. It references an exhibit that is not attached. Need order completed with the proper information, including the legal description of the real property and the name and interest of the beneficiary. See Order at #9.

Petition for Appointment of Temporary Guardian of the Person

Age: 4		<p><u>TEMPORARY GRANTED EX PARTE;</u> <u>EXPIRES 09/22/15</u></p> <p><u>GENERAL HEARING: 11/10/15</u></p> <p>HERBERT FIELDS, paternal uncle, is Petitioner.</p> <p>Father: L.C. MOORE</p> <p>Mother: LACEY MACU</p> <p>Paternal grandparents: DECEASED</p> <p>Maternal grandfather: NAME UNKNOWN (only known as "papa")</p> <p>Maternal grandmother: NAME UNKNOWN (only known as "Grandma Jo")</p> <p>Petitioner states [see Petition for details].</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ol style="list-style-type: none"> a. L.C. Moore (father) b. Lacey Macu (mother)
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg x		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv. x		
<input checked="" type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters x		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order x		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: JF	
		Reviewed on: 09/18/15	
		Updates:	
		Recommendation:	
		File 26 – Moore	

27 Jonathan Charles Emory Franks (CONS/PE) Case No. 15CEPR00881Attorney **Downing, Marcella (for Alison Frances Franks – Sister – Petitioner.****Petition for Appointment of Temporary Conservator of the Person and Estate**

See petition for details.			NEEDS/PROBLEMS/ COMMENTS:
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 9/18/15
			Updates:
			Recommendation:
			File 27 – Franks

27

Petition for Appointment of Temporary Guardian (Prob. Code §2250)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			w
✓	Conf. Screen			
	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	Clearances			
	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 9/21/15		
		Updates:		
		Recommendation:		
		File 28 – Manriquez		